

StouX City CSD SAVE Refunding												
Column:	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Row												
(1)	Sources and Uses of Proceeds											
(2)	SOURCES											
(3)	Principal Amount of Refunding Bonds											
(4)	Prior DSRF											
(5)	Premium or Discount											
(6)	Total Sources											
(7)												
(8)	USES											
(9)	Call of Prior Bonds											
(10)	Other											
(11)	DSRF											
(12)	Total Costs of Issuance											
(13)												
(14)	Total Uses											
(15)	Summary of Savings from Refinancing											
(16)	Nominal Savings											
(17)	Net PV Savings											
(18)	% Savings Net PV											
(19)	Savings as a % of remaining interest cost											
(20)												
						New Bond Summary Details						
						Delivery Date						
						Arbitrage yield						
						All-In TIC						
						Average Maturity of new refunding bonds						
						Prior Bond Summary Details						
						Prior Bond Dated date						
						Par amount of callable bonds to be refunded						
						Remaining Avg Maturity of Prior Bonds						
						Remaining Avg Interest rate on prior bonds						
						Prior Bond Summary Details						
						Prior Bond Dated date						
						Par amount of callable bonds to be refunded						
						Remaining Avg Maturity of Prior Bonds						
						Remaining Avg Interest rate on prior bonds						
						Prior Bond Summary Details						
						Prior Bond Dated date						
						Par amount of callable bonds to be refunded						
						Remaining Avg Maturity of Prior Bonds						
						Remaining Avg Interest rate on prior bonds						
						Prior Bond Summary Details						
						Prior Bond Dated date						
						Par amount of callable bonds to be refunded						
						Remaining Avg Maturity of Prior Bonds						
						Remaining Avg Interest rate on prior bonds						
						6/9/2015B						
						6,423,000						
						3,5684						
						2.773%						
						4/5/18						
						3,215,000						
						5,8310						
						3.076%						
						6/20/2019 A						
						4,520,000						
						3.2698						
						2.544%						

Bond Numbers													
Existing Bonds						New Bonds				Savings			
Date	Principal Payments	Interest	Admin	DSRF Cash Flow	Total	Principal Payments	Interest	Admin	DSRF Cash Flow	Total	Gross	NPV	
10/1/21	1,850,000	382,644	1,800	-5,042	2,229,403	2,061,000	165,529	600	0	2,227,129	695	695	
10/1/22	2,083,000	331,521	1,800	-5,000	2,411,321	2,267,000	137,763	600	0	2,405,363	2,274	3,413	
10/1/23	2,181,000	275,288	1,800	-5,000	2,453,088	2,334,000	109,238	600	0	2,443,838	5,958	6,241	
10/1/24	2,217,000	216,914	1,800	-5,000	2,430,714	2,338,000	80,075	600	0	2,418,675	9,250	9,282	
10/1/25	2,111,000	158,504	1,800	-5,000	2,266,304	2,040,000	51,306	600	0	2,091,906	12,039	11,769	
10/1/26	2,001,000	102,491	1,800	-1,005,000	1,100,291	799,000	26,581	600	0	826,181	174,398	164,101	
10/1/27	250,000	52,822	600	0	303,422	284,000	18,188	600	0	302,788	274,110	254,944	
10/1/28	1,465,000	45,122	600	0	1,510,722	1,171,000	14,638	600	0	1,186,238	635	681	
10/1/29											324,485	293,753	
Totals:	14,158,000	1,565,306	12,000	-1,030,042	14,705,264	13,294,000	603,316	4,800	0	13,902,116	803,843	744,878	

Financing Summary

Sioux City CSD SAVE Refunding

Column:	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
Row	New Bond Summary Details											
(1)	SOURCES											
(2)	Principal Amount of Refunding Bonds											
(3)	Prior DSRF											
(4)	Premium or Discount											
(5)	0											
(6)	Average Maturity of new refunding bonds											
(7)	Prior Bond Summary Details											
(8)	Prior Bond Dated date											
(9)	Par amount of callable bonds to be refunded											
(10)	Remaining Avg Maturity of Prior Bonds											
(11)	Remaining Avg Interest rate on prior bonds											
(12)	Prior Bond Summary Details											
(13)	Prior Bond Dated date											
(14)	Par amount of callable bonds to be refunded											
(15)	Remaining Avg Maturity of Prior Bonds											
(16)	Remaining Avg Interest rate on prior bonds											
(17)	Prior Bond Summary Details											
(18)	Prior Bond Dated date											
(19)	Par amount of callable bonds to be refunded											
(20)	Remaining Avg Maturity of Prior Bonds											
(21)	Remaining Avg Interest rate on prior bonds											
(22)	Future											
(23)	0											

Bond Numbers

Date	Existing Bonds			New Bonds			Savings	
	Principal Payments	Interest	Admin	Principal Payments	Interest	Admin	Gross	NPV
4/1/22								
10/1/22	123,000	172,260	600	194,000	79,125	300	1,450	1,450
10/1/23	255,000	339,378	1,200	455,000	154,306	600	22,435	1,670
10/1/24	265,000	332,310	1,200	450,000	148,688	600	-14,329	57
10/1/25	271,000	324,981	1,200	456,000	143,056	600	-778	420
10/1/26	280,000	317,474	1,200	466,000	137,356	600	-2,475	643
10/1/27	284,000	309,623	1,200	462,000	131,506	600	-5,283	724
10/1/28	6,696,000	255,571	1,200	6,879,000	104,719	600	716	639
10/1/29	4,554,000	87,340	1,200	3,298,000	26,475	600	-31,548	1,067
Totals:	12,528,000	2,138,936	9,000	12,660,000	925,231	4,500	1,117,465	985,651
							1,087,655	.992,321